



**2014**

**2015-035**

**2015 04**

)

(

<b>2014</b>	.....	<b>2</b>
	.....	<b>198<sup>2</sup></b>
	.....	<b>5</b>
	.....	<b>7</b>
	.....	<b>10</b>

" " " "		

			300348
	Shenzhen Sunline Tech Co., Ltd.		
	sunline		
		7	501 502
	518057		
		7	501 502
	518057		
	www.sunline.cn		
	invest@sunline.cn		
		22	5

		7
	5	5
	0755-86156510	0755-86168206
	0755-86168166	0755-86168166
	invest@sunline.cn	invest@sunline.cn

	<a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a>
	7 5

---

	2002 04 28		440301102770237	440305736295868	736295868
	2010 08 26		440301102770237	440305736295868	736295868
	2012 08 17		440301102770237	440305736295868	736295868

	2014	2013		2012
	249,232,971.48	177,670,652.71	40.28%	165,269,682.78
	101,811,375.44	81,752,942.61	24.54%	62,991,223.36
	35,964,967.44	17,598,754.95	104.36%	43,528,793.96
	38,887,324.74	23,066,131.74	68.59%	45,706,452.77
	37,497,656.04	21,747,181.82	72.43%	42,903,233.34
	34,867,736.75	16,510,730.88	111.18%	37,212,170.10
	9,180,728.09	-10,186,430.73	190.13%	2,663,666.35
/	0.1630	-0.1970	182.75%	0.0515
/	0.7044	0.4206	67.48%	0.9970
/	0.7044	0.4206	67.48%	0.9970
	8.59%	5.24%	3.35%	17.64%
	7.98%	3.98%	4.00%	15.30%
	2014	2013		2012
	56,310,500.00	51,700,000.00	8.92%	51,700,000.00
	642,590,636.84	442,041,081.13	45.37%	435,141,007.24
	159,592,811.27	21,068,227.85	657.50%	20,405,335.78
	482,997,825.57	420,972,853.28	14.73%	414,735,671.46
/	8.5774	8.1426	5.34%	8.0220
	24.84%	4.77%	20.07%	4.69%

1

2

	2014	2013	2012	
		-28,465.20		
	2,769,600.00	5,475,000.00	1,991,610.00	
		350,909.37		
			3,843,535.86	
	152,757.30	20,841.99	186,048.81	
	292,438.01	581,835.22	330,131.43	
	2,629,919.29	5,236,450.94	5,691,063.24	--

1

1

1

1

2

3

4

1

		2014	24,923.30	2013	40.28%
3,749.77	72.43%				
		IOE			
IOE	JAVA				
2014				IT	IT
	31.63%			IT	2014
	IT				2015
					2014
				2014	
VTM				VTM	2014
		CRM			

2

1

1

	24,923.30	17,767.07	40.28%
21,326.80	16,042.28	32.94%	
5,274.38	4,037.19	30.64%	
20%		21.16%	22.72%
	918.07	-1,018.64	190.13%

5467.82

2

3

	2014	2013	
	249,232,971.48	177,670,652.71	40.28%

IT

4

	2014		2013		
	51,393,094.90	50.00%	41,988,653.30	51.36%	22.40%
	24,300,167.34	24.00%	19,699,995.24	24.10%	23.35%
	757,405.15	1.00%	874,134.44	1.07%	-13.35%
	12,260,932.05	12.00%	5,374,289.54	6.57%	128.14%
	13,099,776.00	13.00%	13,815,870.09	16.90%	-5.18%
	101,811,375.44	100.00%	81,752,942.61	100.00%	24.54%

5

	2014	2013	
	26,331,410.55	23,029,852.79	14.34%
	90,556,754.92	62,584,453.26	44.70%

6

( )

**Java**

2014 12

2014 8

2014 6

IT

2014

5274

21.16%

17.12%

2013

5.6%

	2014	2013	2012
	52,743,843.23	40,371,897.02	20,315,292.23
	21.16%	22.72%	12.29%
Lang (en-B).7 Td 124	9,028,090.43	4,631,631.17	0.00
	17.12%	11.47%	

	73,177,695.00		
	5,170,000.00	17,860,000.00	-71.05%
	68,007,695.00	-17,860,000.00	480.78%
	-283,898,822.37	-25,367,630.50	-1,019.14%

30%

	2014	2013		
	220,808,268.57	164,861,223.11	33.94%	
	211,627,540.48	175,047,653.84	20.90%	
	9,180,728.09	-10,186,430.73	190.13%	
	6,056,978.19	74,954,343.90	-91.92%	
	367,144,223.65	72,275,543.67	407.98%	
	-361,087,245.46	2,678,800.23	-13579.44%	
	73,177,695.00	-		
	5,170,000.00	17,860,000.00	-71.05%	13
	68,007,695.00	-17,860,000.00	480.78%	
	-283,898,822.37	-25,367,630.50	-1019.14%	

918.07

3749.77

2831.70

9

1

2014

2

2014

900

2014

3

31.63%

IT

4

20%

**2**

1

	212,877,745.52	128,386,177.38
	13,927,350.44	827,574.44
	22,427,875.52	18,207,844.22
	249,232,971.48	147,421,596.04
	118,702,714.87	72,589,862.38
	10,917,455.00	6,873,836.52
	10,184,025.74	5,722,362.33
	58,602,563.55	34,089,331.53
	2,475,600.00	1,784,812.47
	10,450,486.36	6,902,346.96
	1,544,900.00	423,625.19
	13,927,350.44	827,574.44
	22,427,875.52	18,207,844.22
	249,232,971.48	147,421,596.04
	101,918,745.18	67,315,875.01

	60,168,890.93	32,469,003.72
	47,738,485.73	26,619,737.36
	39,406,849.63	21,016,979.94
	249,232,971.48	147,421,596.04

2 10%

	212,877,745.52	84,491,568.14	60.31%	50.27%	37.53%	3.68%
	118,702,714.87	46,112,852.48	61.15%	80.86%	56.51%	6.04%
	58,602,563.55	24,513,232.02	58.17%	53.07%	49.88%	0.89%
	101,918,745.18	34,602,870.17	66.05%	16.12%	-15.93%	12.95%
	60,168,890.93	27,699,887.21	53.96%	50.86%	52.10%	-0.38%
	47,738,485.73	21,118,748.37	55.76%	84.79%	88.79%	-0.94%
	39,406,849.63	18,389,869.69	53.33%	62.93%	64.26%	-0.38%

3

3

3

1

	2014		2013			
	344,895,901.5	53.67%	338,444,723.87	76.56%	-22.89%	
	0					

2

	2014		2013			

3

**4**

1

IT

2

JAVA

**5**

1

149,230,000.00					100.00%	
			31.63%			
			100.00%			

2

1.

	22,510.76
	5,200.58
	7,980.73

26,000	14,968	7,542.76	3,489.24
22,510.76		8,726.55	7,980.73



		(1)		(2)	(3)=(2)/(1)				
		3,067	353.3	353.3	12.04%	2016 03 31	0		
	--	3,067	353.3	353.3	--	--	0	--	--
( )			1 2010 2-3 2 2014 3 2014 7 2 <a href="http://www.cninfo.com.cn/information/companyinfo.html">http://www.cninfo.com.cn/information/companyinfo.html</a>						

3

4

5

		10,000,000.00	5,000,000	0.25%	5,000,000	0.25%	10,000,000.00	0.00		
		10,000,000.00	5,000,000	--	5,000,000	--	10,000,000.00	0.00	--	--

6

7

6

			IT	102,128,000	206,791,535.63	152,250,157.64	123,143,040.22	2,122,790.72	4,286,771.95
				20000000	19,999,965.00	19,999,965.00	0.00	-35.00	-35.00

2014  
2000  
2014 12

31.63%

2014 12 28



	3						
1	2012	2012	12	31	51700000	10	3
		15,510,000.00					
2	2013	2013	12	31	51700000	10	1
		5,170,000.00					
2	2014	2014	12	31	56310500	10	1.5
		8,446,575.00			2014 12 31	56310500	,
	10	15		2014			



3

2014

2014 07 03					
2014 11 06					

1

			2	3	4				5	
		12,923		IT IT		0.00%			2014 12 23	<a href="http://www.cninfo.com.cn/finalpage/2014-12-23/1200488201.PDF">http://www.cninfo.com.cn/finalpage/2014-12-23/1200488201.PDF</a>

--	--	--	--	--	--	--	--	--	--	--

1

IT

2

3

2

3

4

1 2014 4 21 <  
>

2 2014 5 30

3 2014 6 3

<

>

<

>

4 2014 6 19

2014

<

>

5 2014 6 19

6 2014 9 9

2

3

4

5

1

1

2

3

2

3

1

2

3

4

1

5%

		12			
		35%			
		25% 20% 20%			
	125		2014 08 08	2015 9 9	

	48	3 25% 4 2 2	2012 07 31	2015 8 17	
	111	3 50% 2 2 2	2012 07 31	2015 8 17	
		42 50% 2	2012 07 31	2015 8 17	

2

	40
1	
	0
0	

	35
4	
	0
0	

2014

2014

H

PCAOB

( )

5%

5%

**1**


2014                      0.73 /      0.70 /                      0.73 /      0.70  
 /                              8.91      8.18

2

2014	0	0	4,610,500	4,610,500		2015-9-9
125						
	13,668,900	0	0	13,668,900		2015-8-17
	2,239,050	0	0	2,239,050		2015-8-17
	2,192,500	0	0	2,192,500		2016-2-17
	1,752,600	0	0	1,752,600		2015-8-17
	1,745,700	0	0	1,745,700		2015-8-17
	1,711,200	0	0	1,711,200		2015-8-17
	1,707,750	0	0	1,707,750		2015-8-17
	1,645,650	0	0	1,645,650		2015-8-17

---

1	158,700	0	0	158,700		2015-8-17
	158,700	0	0	158,700		2015-8-17
	148,350	0	0	148,350		2015-8-17
	148,350	0	0	148,350		2015-8-17
2	131,100	0	0	131,100		2015-8-17
	127,650	0	0	127,650		2015-8-17
	124,200	0	0	124,200		2015-8-17
	120,750	0	0	120,750		2015-8-17

117,300

	46,100	0	0	46,100		2015-8-17
	42,800	0	0	42,800		2015-8-17
	42,800	0	0	42,800		2015-8-17
	37,950	0	0	37,950		2015-8-17
	37,950	0	0	37,950		2015-8-17
	37,950	0	0	37,950		2015-8-17
	36,200	0	0	36,200		2015-8-17
	36,200	0	0	36,200		2015-8-17
	32,900	0	0	32,900		2015-8-17
	32,900	0	0	32,900		2015-8-17
	32,900	0	0	32,900		2015-8-17
	31,800	0	0	31,800		2015-8-17
	29,600	0	0	29,600		2015-8-17
	29,600	0	0	29,600		2015-8-17
	28,300	0	0	28,300		2015-8-17
	27,200	0	0	27,200		2015-8-17
	26,400	0	0	26,400		2015-8-17
	24,700	0	0	24,700		2015-8-17
	24,600	0	0	24,600		2015-8-17
	23,100	0	0	23,100		2015-8-17
	23,100	0	0	23,100		2015-8-17
	23,100	0	0	23,100		2015-8-17
	22,600	0	0	22,600		2015-8-17
	21,800	0	0	21,800		2015-8-17
	21,400	0	0	21,400		2015-8-17
	21,400	0	0	21,400		2015-8-17
	21,300	0	0	21,300		2015-8-17
	20,500	0	0	20,500		2015-8-17
	20,100	0	0	20,100		2015-8-17
	19,800	0	0	19,800		2015-8-17
	19,800	0	0	19,800		2015-8-17
	18,500	0	0	18,500		2015-8-17
	18,400	0	0	18,400		2015-8-17
	18,100	0				

---

	18,000	0	0	18,000		2015-8-17
	16,500	0	0	16,500		2015-8-17
	16,500	0	0	16,500		2015-8-17
	16,500	0	0	16,500		2015-8-17
	16,500	0	0	16,500		2015-8-17
	15,200	0	0	15,200		2015-8-17
	14,800	0	0	14,800		2015-8-17
	14,800	0	0	14,800		2015-8-17
	14,800	0	0	14,800		2015-8-17
	14,200	0	0	14,200		2015-8-17
	14,200	0	0	14,200		2015-8-17
	13,200	0	0	13,200		2015-8-17
	12,900	0	0	12,900		2015-8-17
	12,800	0	0	12,800		2015-8-17
	12,400	0	0	12,400		2015-8-17
	11,500	0	0	11,500		2015-8-17
	11,500	0	0	11,500		2015-8-17
	11,500	0	0	11,500		2015-8-17
	10,500	0	0	10,500		



	3,300	0	0	3,300		2015-8-17
	3,300	0	0	3,300		2015-8-17
	3,300	0	0	3,300		2015-8-17
	38,700,000	0	4,610,500	43,310,500	--	--

**1**

	2014 09 09	15.59	4,610,500	2014 09 09	0	

2014 9 9

4610500

125

1

<http://www.cninfo.com.cn/finalpage/2014-06-20/64159687.PDF> 2

<http://www.cninfo.com.cn/finalpage/2014-09-05/1200208523.PDF>
**2**

2014	51700000	2014 9 9	4610500
56310500			
	23.08%		
		24.27%	76.92%

**1**

	2,877	5	4,122
5%			



		310,124	310,124
		271,225	271,225
10 10 10			
4	737000 685000	685000	737000

2

5	2002	2014 3
10		

3

5	2002	,2014 3
10		



4 10%

5 10

	13,668,900	2015 08 17		3 25% 4 2 25%
	2,239,050	2015 08 17		
	2,192,500	2016 02 17		42 50% 2
	1,752,600	2015 08 17		3

				4	25%
				2	2
					25%
	1,745,700	2015 08 17			
	1,711,200	2015 08 17			
	1,707,750	2015 08 17			
	1,645,650	2015 08 17		3	25%
				4	
					25%

1,317,900 2015

1

			47		13,668,900	0	0	13,668,900	0	0			
			39		1,021,200	0	0	1,021,200	0	0			
			40		1,745,700	0	0	1,745,700	0	0			
			42		1,711,200	0	0	1,711,200	0	0			
			45		2,239,050	0	0	2,239,050	0	0			
			43		1,752,600	0	0	1,752,600	0	0	0	0	

			42	1,707,750	0	0	1,707,750	0	0	0	0	
			41	724,500	0	0	724,500	0	0	0	0	
			42	0	0	0	0	0	0	0	0	
			48	0	0	0	0	0	500,000	0	500,000	
			45	327,750	0	0	327,750	0	0	0	0	

2003 3  
2010 8  
2013 9

2003 5  
2010 8  
2013 9

2003 7  
2010 8  
2013 9

1950 6  
1982 1997  
1997 2011  
2012 6  
2014 5  
2014 8  
2014 6  
2016 9

1968 10  
2010 8  
2013 9  
2007 1 2013 1  
2010 7 2012 12  
2011 7

1963 10  
2010 8  
2013 9  
2009 10

2  
2003 3  
2010 8  
2013 9

2003 8  
2010 8  
2013 9

2008 -2009  
2010 8  
2009 7  
2013 9  
ERP

3

1967 3

1993 2003

2004 2006

2007 2013

2013

2008-2009

SunGard

2009 3

2010 8

2013 9

2005 6

2010 8

2013

9

			2002 09 01		
			2011 10 01		
			2009 10 01		
			2003 05 01		
			2003 05 01		
			2011 07 01		
			2010 07 01	2013 01 01	
			2007 01 01	2013 01 01	
			2012 06 01	2015 06 01	
			2014 04	2017 04 01	

			01		
			2014 06 01	2017 06 01	

	688.71 15 1 2014

			47		70.89	0	70.89
			39		55.09	0	55.09
			40		61.12	0	61.12
			42		53.29	0	53.29

---

			45		48.31	0	48.31
	--	--	--	--	688.71	0	688.71

				/	/	/	
--	--	--	--	---	---	---	--

	<b>950</b>	100.00%
--	------------	---------

2

		<b>%?</b>
	831	87.47%
	103	10.84%
	16	1.68%
	<b>950</b>	<b>100%</b>

3

		<b>%?</b>
25	225	23.68%
26 30	424	44.63%
31 40	236	24.84%
41	65	6.84%
	<b>950</b>	<b>100%</b>

1

2013	2014 04 21	<a href="http://www.cninfo.com.cn/finalpage/2014-04-21/63887291.PDF">http://www.cninfo.com.cn/finalpage/2014-04-21/63887291.PDF</a>	2014 04 21

2

2014	2014 06 19	<a href="http://www.cninfo.com.cn/finalpage/2014-06-19/64155883.PDF">http://www.cninfo.com.cn/finalpage/2014-06-19/64155883.PDF</a>	2014 06 19
2014	2014 07 18	<a href="http://www.cninfo.com.cn/finalpage/2014-07-18/1200065765.PDF">http://www.cninfo.com.cn/finalpage/2014-07-18/1200065765.PDF</a>	2014 07 18
2014	2014 08 20	<a href="http://www.cninfo.com.cn/finalpage/2014-08-20/1200145734.PDF">http://www.cninfo.com.cn/finalpage/2014-08-20/1200145734.PDF</a>	2014 08 20

		DF	
2014	2014 09 11	<a href="http://www.cninfo.com.cn/finalpage/2014-09-11/1200227323.PDF">http://www.cninfo.com.cn/finalpage/2014-09-11/1200227323.PDF</a>	2014 09 11

2013	2014 03 26	<a href="http://www.cninfo.com.cn/finalpage/2014-03-28/63741501.PDF">http://www.cninfo.com.cn/finalpage/2014-03-28/63741501.PDF</a>	2014 03 26
	2014 04 21	<a href="http://www.cninfo.com.cn/finalpage/2014-04-23/63894853.PDF">http://www.cninfo.com.cn/finalpage/2014-04-23/63894853.PDF</a>	2014 04 23
	2014 06 03	<a href="http://www.cninfo.com.cn/finalpage/2014-06-03/64099171.PDF">http://www.cninfo.com.cn/finalpage/2014-06-03/64099171.PDF</a>	2014 06 03
	2014 06 19	<a href="http://www.cninfo.com.cn/finalpage/2014-06-20/64159685.PDF">http://www.cninfo.com.cn/finalpage/2014-06-20/64159685.PDF</a>	2014 06 20
	2014 06 30	<a href="http://www.cninfo.com.cn/finalpage/2014-07-02/1200026944.PDF">http://www.cninfo.com.cn/finalpage/2014-07-02/1200026944.PDF</a>	2014 07 02
	2014 08 04	<a href="http://www.cninfo.com.cn/finalpage/2014-08-04/1200098947.PDF">http://www.cninfo.com.cn/finalpage/2014-08-04/1200098947.PDF</a>	2014 08 04
	2014 08 14	<a href="http://www.cninfo.com.cn/finalpage/2014-08-16/1200132671.PDF">http://www.cninfo.com.cn/finalpage/2014-08-16/1200132671.PDF</a>	2014 08 16
	2014 08 26	<a href="http://www.cninfo.com.cn/finalpage/2014-08-26/1200173958.PDF">http://www.cninfo.com.cn/finalpage/2014-08-26/1200173958.PDF</a>	2014 08 26

2014 10 20

---

		page/2014-12-05/1200444066.P DF	
--	--	------------------------------------	--

---

	2015 04 21
	(2015) 441ZA3443

2014

2014 12 31

1

2

2014

2014 12 31

**1**

	344,895,901.50	338,444,723.87
	103,757,342.74	68,599,118.94
	1,075,193.99	5,498,300.00
	2,381,443.14	3,039,634.57
	5,316,669.64	3,633,192.72
	1,022,222.30	1,603,418.87
	257,369.50	
	458,706,142.81	420,818,388.97

	10,000,000.00	10,000,000.00
	129,230,000.00	
	5,739,701.71	4,969,835.77
	8,012,904.01	894,927.77
	5,746,349.25	4,631,631.17
	25,155,539.06	726,297.45
	183,884,494.03	21,222,692.16
	642,590,636.84	442,041,081.13
		1,300,000.00
	141,400.00	
	5,718,879.95	6,946,329.84

---

	8,175,000.00	8,545,676.75
	4,281,511.32	1,231,693.44
	65m</MCID<	

	15,987,232.37	12,237,463.27
	123,205,056.47	94,627,169.53
	482,997,825.57	420,972,853.28
	482,997,825.57	420,972,853.28
	642,590,636.84	442,041,081.13

2

	324,895,936.50	338,444,723.87
	103,757,342.74	68,599,118.94
	1,075,193.99	5,498,300.00
	2,381,443.14	3,039,634.57
	5,316,669.64	3,633,192.72
	1,022,222.30	1,603,418.87
	257,369.50	
	438,706,177.81	420,818,388.97
	10,000,000.00	10,000,000.00

	149,230,000.00	
	5,739,701.71	4,969,835.77
	8,012,904.01	894,927.77
	5,746,349.25	4,631,631.17
	25,155,539.06	726,297.45
	203,884,494.03	21,222,692.16
	642,590,671.84	442,041,081.13

	2,958,402.56	2,282,529.60
	1,200,000.00	
	71,877,695.00	
	76,036,097.56	2,282,529.60
	159,592,811.27	21,068,227.85
	56,310,500.00	51,700,000.00
	359,372,731.73	262,408,220.48
	71,877,695.00	
	15,987,232.37	12,237,463.27
	123,205,091.47	94,627,169.53
	482,997,860.57	420,972,853.28
	642,590,671.84	442,041,081.13

3

	249,232,971.48	177,670,652.71
	249,232,971.48	177,670,652.71

	213,268,004.04	160,422,807.13
	101,811,375.44	81,752,942.61
	22,887.22	105,636.07
	26,331,410.55	23,029,852.79
	90,556,754.92	62,584,453.26
	-7,907,695.43	-8,402,891.54
	2,453,271.34	1,352,813.94
		350,909.37
	-	
	35,964,967.44	17,598,754.95
	2,924,380.07	5,495,908.00

1.		
2.		
1.		
2.		
3.		
4.		
5.		
6.		
	37,497,656.04	21,747,181.82
	37,497,656.04	21,747,181.82
	0.7044	0.4206
	0.7044	0.4206

4

	249,232,971.48	177,670,652.71



4.		
5.		
6.		
	37,497,691.04	21,747,181.82
	0.7044	0.4206
	0.7044	0.4206

## 5

	213,159,478.00	158,481,327.30
	7,648,790.57	6,379,895.81
	220,808,268.57	164,861,223.11
	46,107,030.30	49,777,614.06

	126,478,544.96	87,672,524.49
	543,307.66	3,761,798.37
	38,498,657.56	33,835,716.92
	211,627,540.48	175,047,653.84
	9,180,728.09	-10,186,430.73
		67,500,000.00
		350,909.37
		2,630.00
	6,056,978.19	7,100,804.53
	6,056,978.19	74,954,343.90
	10,879,223.65	4,775,543.67
	64,615,000.00	67,500,000.00
	291,650,000.00	
	367,144,223.65	72,275,543.67
	-361,087,245.46	2,678,800.23
	71,877,695.00	
	1,300,000.00	
	73,177,695.00	

	5,170,000.00	15,510,000.00
		2,350,000.00
	5,170,000.00	17,860,000.00
	68,007,695.00	-17,860,000.00
	-283,898,822.37	-25,367,630.50
	337,144,723.87	362,512,354.37
	53,245,901.50	337,144,723.87

6

	213,159,478.00	158,481,327.30
	7,648,790.57	6,379,895.81
	220,808,268.57	164,861,223.11
	46,107,030.30	49,777,614.06
	126,478,544.96	87,672,524.49
	543,307.66	3,761,798.37
	38,498,622.56	33,835,716.92
	211,627,505.48	175,047,653.84
	9,180,763.09	-10,186,430.73
		67,500,000.00
		350,909.37
		2,630.00

	6,056,978.19	7,100,804.53
	6,056,978.19	74,954,343.90
	10,879,223.65	4,775,543.67
	84,615,000.00	67,500,000.00
	291,650,000.00	
	387,144,223.65	72,275,543.67
	-381,087,245.46	2,678,800.23
	71,877,695.00	
	1,300,000.00	
	73,177,695.00	
	5,170,000.00	15,510,000.00
		2,350,000.00
	5,170,000.00	17,860,000.00
	68,007,695.00	-17,860,000.00
	-303,898,787.37	-25,367,630.50
	337,144,723.87	362,512,354.37
	33,245,936.50	337,144,723.87

7




1													
2													
3													
4													
1													
2													
	56,310 ,500.0 0				359,372 ,731.73	71,877, 695.00			15,987, 232.37		123,205 ,056.47		482,997 ,825.57

	51,700 ,000.0 0				262,408 ,220.48				10,062, 745.09		90,564, 705.89		414,735 ,671.46	
	51,700 ,000.0 0				262,408 ,220.48				10,062, 745.09		90,564, 705.89		414,735 ,671.46	
									2,174,7 18.18		4,062,4 63.64		6,237,1 81.82	

											21,747, 181.82		21,747, 181.82
1													

8

	51,700,000.00				262,408,220.48				12,237,463.27	94,627,169.53	420,972,853.28
	51,700,000.00				262,408,220.48				12,237,463.27	94,627,169.53	420,972,853.28
	4,610,500.00				96,964,511.25	71,877,695.00			3,749,769.10	28,577,921.94	62,025,007.29
										37,497,691.04	37,497,691.04
	4,610,500.00				96,964,511.25	71,877,695.00					29,697,316.25
1	4,610,500.00				67,267,195.00						71,877,695.00
2											
3					7,315,700.00						7,315,700.00
4					22,381,616.25	71,877,695.00					-49,496,078.75
									3,749,769.10	-8,919,769.10	-5,170,000.00

1											
2											
3											
4											
1											
2											
	56,310,5 00.00				359,372,7 31.73	71,877,69 5.00			15,987,23 2.37	123,205 ,091.47	482,997,8 60.57

	51,700,0 00.00				262,408,2 20.48				10,062,74 5.09	90,564, 705.89	414,735,6 71.46	
	51,700,0 00.00				262,408,2 20.48				10,062,74 5.09	90,564, 705.89	414,735,6 71.46	
									2,174,718 .18	4,062,4 63.64	6,237,181 .82	
										21,747, 181.82	21,747,18 1.82	
1												

---

2												
3												

---

		31,140,834.58		
	2010 8 24	[2010]101		2010 8 26
	2010 9 17			3,450.00
3,650.75		200.75	111	381.425
200.75		180.675		2010
9 27		[2010]119	2010 9 28	
	2010 12 17			3,650.75
3,870.00		219.25		1,954.55

15

2014

**2**

16. 2    21. 1    21. 2    28. 1    2    3

**1**

2014 12 31

2014

**2**

1 1    12 31

**3**

12

**4**

**5**

1

2

3

**6**

1

2

**7**

1

A

B

C

D

E

2

**8**

**9**

**10**

1

2

11.(1)(2)(3)

3

4

5

6

-  
-

50% 50%

12 12  
20% 20% 50%

12 12 12

7

8

**11****1**

	50	50

**2**


1	1	5.00%
1	2	10.00%
2	3	20.00%
3		50.00%

**3**

	50 , 2

**12**

1

2

3

4

5

**13**

14

1

2

3

20% 20% 50%

20%

4

5

22

**15****16****1****2**

		20	10.00%	4.5%
		5	10.00%	18.00%
		5	10.00%	18.00%
		5	10.00%	18.00%

**3****17**

22.

**18**

**1**

1

2

3

**2**

**3**

3

**4**

19

20

21

1

---

---

5-10

---

22.

2

22

23

24

1

2

3

4

25

1

2

3

**26**

1

2

C                      D                      E                      F                      A                      B

3

4

27

28

1

/

/

C

D

A

B

2

29

1

2

30 /

31

1

2

32

30421D1A282E5054AD1A50B51865054081D45054541D0560415D7A7 BT 10

34

1

		6% 17%
	2013	5%
		7%
		10%
		3%
		2%

	344,894,308.27	337,144,238.64
		1,300,000.00
	344,895,901.50	338,444,723.87

**2**

--	--	--

**3****4****1**

--	--	--

**2**

--	--

**3**

--	--	--

**4**

--	--



--	--	--

**3**

	415,000.00

		250,000.00			
		150,000.00			
		15,000.00			
	--	415,000.00	--	--	--

**4**

45,138,047.06 41.08%  
2,256,902.36

**5**

**6**

**6**

**1**


---

1	802,693.99	74.66%	5,498,300.00	100.00%
1 2	272,500.00	25.34%		
	1,075,193.99	--	5,498,300.00	--

1

**2**

9

1

	6,211,26 0.09	100.00%	894,590. 45	14.40%	5,316,669 .64	4,312,9 23.59	100.00%	679,730.8 7	15.76%	3,633,192.7 2
	6,211,26 0.09	100.00%	894,590. 45	14.40%	5,316,669 .64	4,312,9 23.59	100.00%	679,730.8 7	15.76%	3,633,192.7 2

1			
1		3,691,396.91	5.00%
1		3,691,396.91	5.00%
1 2		789,106.98	10.00%
2 3		780,894.00	20.00%
3		949,862.20	50.00%
		6,211,260.09	14.40%

2

214,859.58

0.00

--	--	--

3

--	--

--	--	--	--	--	--

4

	1,252,633.94	598,606.35
	2,807,260.00	2,335,100.00
	778,330.63	580,115.04
	1,373,035.52	799,102.20
	6,211,260.09	4,312,923.59

5

		800,000.00	1 3	12.88%	355,000.00
		528,060.00	3	8.50%	93,812.00
		410,000.00	1	6.60%	20,500.00
		350,000.00	1-2	5.63%	35,000.00
		250,000.00	3	4.02%	35,000.00
	--	2,338,060.00	--	37.63%	539,312.00

6

---

--	--	--	--	--

**7****8****10****1**

	1,022,222.30					

**12**

--	--	--

**13**

	257,369.50	
	257,369.50	

**14****1**

---

	10,000,000 .00			10,000,000 .00					--	
--	-------------------	--	--	-------------------	--	--	--	--	----	--

**4**

2

3

17

		129,230,000.00								129,230,000.00	
		129,230,000.00								129,230,000.00	
		129,230,000.00								129,230,000.00	

2014 10 29

4,159.60      591.40      8,172.00      10.18%

1.44%    20.00%      31.63%      9      2

2/9

3

--	--	--

19

1

1.	5,829,115.19		1,344,732.47	1,410,410.48	754,130.30	9,338,388.44
2.	0.00		784,532.25	0.00	631,732.00	1,416,264.25
1			784,532.25		631,732.00	1,416,264.25
2						
3						
3.						
1						
4.	5,829,115.19		2,129,264.72	1,410,410.48	1,385,862.30	10,754,652.69
1.	2,207,777.38		857,584.06	833,436.27	469,754.96	4,368,552.67
2.	262,310.16		156,333.17	150,245.37	77,509.61	646,398.31
1	262,310.16		156,333.17	150,245.37	77,509.61	646,398.31
3.						
1						
4.	2,470,087.54		1,013,917.23	983,681.64	547,264.57	5,014,950.98
1.						
2.						
1						

3.						
1						
4.						
1.	3,359,027.65		1,115,347.49	426,728.84	838,597.73	5,739,701.71
2.	3,621,337.81		487,148.41	576,974.21	284,375.34	4,969,835.77

2

--	--	--	--	--	--

3

--	--	--	--	--

4

--	--

5

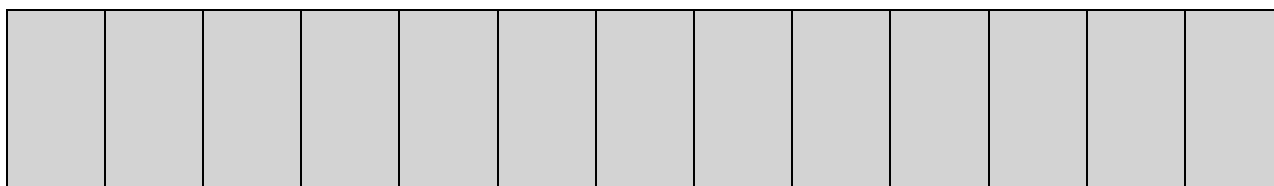
--	--	--

20

1

--	--	--

2



3



21



22



23

1

2

24

25

1

1.				1,235,584.20	1,235,584.20
2.		7,913,372.35		136,847.40	8,050,219.75
1				136,847.40	136,847.40
2		7,913,372.35			7,913,372.35
3					
3.					
1					
4.		7,913,372.35		1,372,431.60	9,285,803.95
1.				340,656.43	340,656.43
2.		659,447.69		272,795.82	932,243.51
1		659,447.69		272,795.82	932,243.51
3.					
1					
4.		659,447.69		613,452.25	1,272,899.94
1.					
2.					
1					
3.					
1					
4.					

1.		7,253,924.66		758,979.35	8,012,904.01
2.				894,927.77	894,927.77

85.22%

2

--	--	--

26

	2,145,061.86	5,418,834.93			1,817,547.54	5,746,349.25
	2,486,569.31	11,469,841.38		7,913,372.35	6,043,038.34	0.00
Java		23,599,307.62			23,599,307.62	
		6,718,336.88			6,718,336.88	
		3,691,365.72			3,691,365.72	
		1,846,156.70			1,846,156.70	
	4,631,631.17	52,743,843.23		7,913,372.35	43,715,752.80	5,746,349.25

项目	资本化开始时点	资本化的具体依据	截至期末的研发进度
长亮科技信用卡业务系统	产品实施评估报告	通过技术可行性及经济	68.60%
能系 产品实施评估报告 通过评审后	可行性研	100.00%	长亮科技新一代银行商业智 统
<b>合计</b>			

27

1


2


28

--	--	--	--	--	--

29

/

1


	7,018,716.18	1,052,807.43	4,980,444.84	498,044.49
	2,958,402.56	443,760.38	2,282,529.60	228,252.96
	156,526,475.00	23,478,971.25		
	1,200,000.00	180,000.00		
	167,703,593.74	25,155,539.06	7,262,974.44	726,297.45

2


31

1

--	--	--

2

--	--	--	--	--

32

--	--	--

33

34

		1,300,000.00
		1,300,000.00

0.00

35

1

	141,400.00	
	141,400.00	

**2**            **1**

--	--	--

**36**

**1**

	5,718,879.95	6,946,329.84
	5,718,879.95	6,946,329.84

**2**            **1**

--	--	--

**3**

--	--

**37**

**1**

	8,545,676.75	123,252,443.48	123,623,120.23	8,175,000.00
	-	10,274,582.36	10,274,582.36	
	8,545,676.75	133,527,025.84	133,897,702.59	8,175,000.00

**2**

1	8,545,676.75	110,990,779.83	111,361,456.58	8,175,000.00
2		4,062,504.98	4,062,504.98	
3		3,715,931.62	3,715,931.62	
		3,144,439.39	3,144,439.39	
		244,964.18	244,964.18	
		326,528.05	326,528.05	
4		4,483,227.05	4,483,227.05	
	8,545,676.75	123,252,443.48	123,623,120.23	8,175,000.00

**3**

1		9,717,385.61	9,717,385.61	
2		557,196.75	557,196.75	
		10,274,582.36	10,274,582.36	

**38**

		3,793.51
	3,410,086.81	175,935.91
	859,183.36	1,039,722.88
	12,241.15	12,241.14
	4,281,511.32	1,231,693.44

**39**

--	--	--

--	--	--

40

--	--	--

1

41

1

	64,615,000.00	
	600,000.00	400,000.00
	24,922.44	361,998.22
	65,239,922.44	761,998.22

2

1

--	--	--

42

--	--	--

43



47

1

--	--	--

48

1

--	--	--

2

--	--	--

--	--	--

--	--	--

49

--	--	--	--	--	--

50

	2,958,402.56	2,282,529.60	
	2,958,402.56	2,282,529.60	--

5%

51

		1,200,000.00		1,200,000.00	
		1,200,000.00		1,200,000.00	--

						/
V2.0	IC	1,200,000.00			1,200,000.00	
		1,200,000.00			1,200,000.00	--

52

	71,877,695.00	
	71,877,695.00	

&gt; 2014 6 19

53

		+					
	51,700,000.00	4,610,500.00				4,610,500.00	56,310,500.00

2014 6 19

&lt; 1 B30 g /TT0C1530315C04[7077310 T&gt;02 &lt;21FF2C8119B8 Td 1D17&gt;/

2	2014	29,697,316.25	7,315,700.00	7,315,700.00
22,381,616.25				

## 56

		71,877,695.00		71,877,695.00
		71,877,695.00		71,877,695.00

2014 6 19

&gt;

2014 6 19

461.05

&lt;

1.00

15.59

2014 12 31

461.05

	12,237,463.27	3,749,769.10		15,987,232.37
	12,237,463.27	3,749,769.10	0.00	15,987,232.37

**60**

		94,627,169.53		90,564,705.89
		94,627,169.53		90,564,705.89
		37,497,656.04		21,747,181.82
		3,749,769.10		2,174,718.18
		5,170,000.00		15,510,000.00
		123,205,056.47		94,627,169.53

- 1) 0.00
- 2) 0.00
- 3) 0.00
- 4) 0.00
- 5) 0.00

**61**

	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61
	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61

**62**

		13,350.88	61,621.04
		9,536.34	44,015.03
		22,887.22	105,636.07

63

	12,369,885.32	9,475,228.97
	124,958.00	102,284.00
	3,330,588.44	3,190,986.03
	6,651,971.09	6,951,402.31
	1,628,740.26	1,630,629.59
	2,225,267.44	1,679,321.89
	26,331,410.55	23,029,852.79

64

	43,715,752.80	35,740,265.85
	24,666,850.76	14,989,701.01
	2,272,970.75	1,702,394.59
	2,495,707.81	1,595,459.54
	2,944,491.25	3,358,730.89
	1,439,326.82	800,868.05
	1,174,743.28	1,112,151.44
	62,086.00	270,905.60
	53,410.50	25,000.00
	853,463.00	1,780,235.27
	7,315,700.00	
	3,562,251.95	1,208,741.02
	90,556,754.92	62,584,453.26

65


---

	7,928,639.26	8,425,233.66

[2013]993		1,200,000.00	
[2013]62		500,000.00	
[2013]85 [2013]50		2,800,000.00	
java [2012]1065		900,000.00	
[2012]43		75,000.00	
2010-2011 [2014]47	629,400.00		
2013 (2013)246	500,000.00		
2013	163,500.00		
2014 (2014)162	500,000.00		
2010-2011 2014 183	976,700.00		
	2,769,600.00	5,475,000.00	--

70

--	--	--	--

		28,465.20	
		28,465.20	
	2,022.77	66.01	2,022.77
	2,022.77	28,531.21	2,022.77

71

1

	3,437,294.06	1,387,166.47
	-2,047,625.36	-68,216.55
	1,389,668.70	1,318,949.92

2

	38,887,324.74
/	3,888,732.47
	187,160.86
	-924,640.93
-	-1,803,087.20
	41,503.50
	1,389,668.70

72

73

1

	3,969,600.00	4,500,000.00
	2,529,852.50	1,459,938.17
	8,138.80	10,708.00
	1,141,199.27	409,249.64
	7,648,790.57	6,379,895.81

**2**

	35,226,203.94	33,513,233.32
	20,943.83	22,342.12
	3,251,509.79	300,141.48
	38,498,657.56	33,835,716.92

**3**

	6,056,978.19	7,100,804.53
	6,056,978.19	7,100,804.53

**4**

	291,650,000.00	
	291,650,000.00	

**5**

--	--	--

	1,300,000.00	
	1,300,000.00	

6

		1,050,000.00
		1,300,000.00
		2,350,000.00

74

1

1	--	--
	37,497,656.04	21,747,181.82
	2,453,271.34	1,352,813.94
	646,398.31	700,762.48
	932,243.51	247,116.87
		28,465.20
	-6,056,978.19	-6,722,193.55
		-350,909.37
	-2,047,625.36	-68,216.55
	581,196.57	1,553,478.95
	-34,213,674.62	-30,115,682.35
	2,072,540.49	1,440,751.83
	7,315,700.00	
	9,180,728.09	-10,186,430.73

2	--	--
3	--	--
	53,245,901.50	337,144,723.87
	337,144,723.87	362,512,354.37
	-283,898,822.37	-25,367,630.50

2

	--
	--
	--

3

	--
	--
	--

4

	53,245,901.50	337,144,723.87
	1,593.23	485.23
	53,244,308.27	337,144,238.64
	53,245,901.50	337,144,723.87

75

**76**

--	--	--

**77**

**1**

--	--	--	--

**2**

3

4

5

6

2

1

--	--	--	--	--	--	--	--	--

2

3

3

4

5

子公司全称	子公司类型	注册地	法人代表	业务性质
杭州长亮金融信息服务有限公司	有限责任公司	杭州市	郑康	服务企业
表决权比例%	100	子公司全称	组织机构代码	经营范围
少数股东权益中用于冲减少数股东权益的金额		杭州长亮金融信息服务有限公司	32187744-41	服务行业、信息技术、委托从事金融技术外包、接受
		子公司全称	期末实际出资额(万元)	实质上构成对子公司净投资的其日金额
		杭州长亮金融信息服务有限公司	2,000.00	

6

1

1


2

--	--	--	--	--

3



4

5

2

1

2

3

1


				31.63%		
--	--	--	--	--------	--	--

20%

20%

2

3

项目	期末余额 本期发生额
	上海银商资讯有限公司
流动资产	152,237,647.72
非流动资产	54,553,887.91
资产合计	206,791,535.63
流动负债	54,541,377.99
非流动负债	
负债合计	54,541,377.99
净资产	152,250,157.64
其中：少数股东权益	
归属于母公司股东权益	152,250,157.64
按持股比例计算的净资产份额	48,156,724.86
调整事项	
--商誉	
--内部交易未实现利润	
0 对联营企业权益投资的账面价值	129,230,000.00
右列小计价格的取得成本扣除取得时公允价值	
2 公允价值变动损益	123,143,040.20
3 减值准备	4,286,771.99
4 其他综合收益	
5 其他	4,286,771.99
6 合计	

4

	/	/
	--	--
	--	--
	--	--
	--	--

5

6

--	--	--	--

7

8

4

				/

5

6

1

1

41.08%	2013	40.95%
37.63%	2013	51.31%

2

---

---

	<b>6,538.13</b>	--	--	--	<b>6,538.13</b>
	130.00	--	--	--	130.00
	76.20	--	--	--	76.20
	<b>206.2</b>	--	--	--	<b>206.2</b>

3

2

2013 12 31 4.77%

2014 12 31

24.84%

1


---

	--	--	--	--
	--	--	--	--

2

3

4

5

6

7

8

1

---

9

1

--	--	--	--	--	--

2

.1 1

3

.3 1

--	--

4

| |


|

---

--	--	--	--

**2**            /            /

/

/	/	/	/	/	/	/
---	---	---	---	---	---	---

/

/

/	/	/	/	/	/	/
---	---	---	---	---	---	---

/

**3**

--	--	--	--

--	--	--	--

**4**

--	--	--	--	--

--	--	--	--	--

**5**


6

--	--	--	--

7

	6,395,175.00	4,717,229.00

8

6

1


2

--	--	--	--

7

8

1

	4,610,500.00
	0.00
	0.00
	461.05 15.59 / 4 1 2 3 4

2014 6 19

>

2014 6 19

461.05

<

15.59

2014 6 20

2014 9 9

2

	Black-Scholes
	,
	7,315,700.00

4

5

1

1	1,728,245.87
2	42,000.00
	1,770,245.87

2014 12 31

2

1

2014 12 31

2

3

2014 12 31

1

	2015 2 2		

	2015 2 2		
	2000		
	2015 4 10		
	2015 4 14		

8900

7500

	1000		
	2015 4 14		
	2000		
	,		
	IT		
	IT		

2

	8,446,575.00
	8,446,575.00

3

4

2015 4 21

1

1

--	--	--	--

2

--	--	--

2

3

1

2

4

5

--	--	--	--	--	--	--

6

1

2

3

4

7

2014 10 29

4,159.60 591.40 8,172.00 10.18%  
 1.44% 20.00% 31.63% 9 2  
 2/9

2014 12 18

2015 1 1

8

2014 12 31

1

1

	109,881,468.47	100.00%	6,124,125.73	5.57%	103,757,342.74	72,484,832.91	99.43%	3,885,713.97	5.36%	68,599,118.94

						415,000 .00	0.57%	415,000.0 0	100.00%	
	109,881, 468.47	100.00%	6,124,12 5.73	5.57%	103,757,3 42.74	72,899, 832.91	100.00%	4,300,713 .97	5.90%	68,599,118. 94

1				
1		101,894,318.42	5,094,715.92	5.00%
1		101,894,318.42	5,094,715.92	5.00%
1 2		5,680,202.05	568,020.21	10.00%
2 3		2,306,948.00	461,389.60	20.00%
		109,881,468.47	6,124,125.73	5.57%

		250,000.00			
		150,000.00			
		15,000.00			
	--	415,000.00	--	--	--

4

45,138,047.06 41.08%

2,256,902.36

5

6

2

1

	6,211,26 0.09	100.00%	894,590. 45	14.40%	5,316,669 .64	4,312,9 23.59	100.00%	679,730.8 7	15.76%	3,633,192.7 2
	6,211,26 0.09	100.00%	894,590. 45	14.40%	5,316,669 .64	4,312,9 23.59	100.00%	679,730.8 7	15.76%	3,633,192.7 2

1			
1	3,691,396.91	184,569.85	5.00%
1	3,691,396.91	184,569.85	5.00%
1 2	789,106.98	78,910.70	10.00%
2 3	780,894.00	156,178.80	20.00%
3	949,862.20	474,931.10	50.00%
	6,211,260.09	894,590.45	14.40%

2

214,859.58

0.00

--	--	--

3

--	--

--	--	--	--	--	--

4

--	--	--

	1,252,633.94	598,606.35
	2,807,260.00	2,335,100.00
	778,330.63	580,115.04
	1,373,035.52	799,102.20
	6,211,260.09	4,312,923.59

5

		800,000.00	1 3	12.88%	355,000.00
		528,060.00	3	8.50%	93,812.00
		410,000.00	1	6.60%	20,500.00
		350,000.00	1-2	5.63%	35,000.00
		250,000.00	3	4.02%	35,000.00
	--	2,338,060.00	--	37.63%	539,312.00

6

--	--	--	--	--

7

8

3

	20,000,000.00		20,000,000.00			
	129,230,000.00		129,230,000.00			
	149,230,000.00		149,230,000.00			

1

		20,000,000.00		20,000,000.00		
		20,000,000.00		20,000,000.00		

2

		129,230,000.00								129,230,000.00	
		129,230,000.00								129,230,000.00	
		129,230,000.00								129,230,000.00	

3

4

	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61
	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61

5

		350,909.37
		350,909.37

6

1

	2,769,600.00	
	152,757.30	
	292,438.01	
	2,629,919.29	--

1

1

2

		/	/
	8.59%	0.7044	0.7044
	7.98%	0.6550	0.6550

3

1

2

3

4

2014

2

2013 1 1 2013 12

	759,575.05	2,282,529.60	2,958,402.56
	975,000.00		1,200,000.00
			71,877,695.00
	1,734,575.05	2,282,529.60	76,036,097.56
	20,405,335.78	21,068,227.85	159,592,811.27
	51,700,000.00	51,700,000.00	56,310,500.00
	262,408,220.48	262,408,220.48	359,372,731.73
			71,877,695.00
	10,062,745.09	12,237,463.27	15,987,232.37
	90,564,705.89	94,627,169.53	123,205,056.47
	414,735,671.46	420,972,853.28	482,997,825.57
	414,735,671.46	420,972,853.28	482,997,825.57
	435,141,007.24	442,041,081.13	642,590,636.84

2014